

## After the Bell Updates

30th June 2022 | 05.00 p.m IST 2022



### Market Overview -

Lackluster expiry of the month

Nifty50 witnessed a lackluster movement on dalal street on monthly expiry day. The Asian market opened on a mix note. Hang Seng indices closed negative by 137 points further Nikkei too closed in red of 411 points. The US market , Dow Jones and Nasdaq closed marginally higher. Coming to the Indian markets, the Nifty50 remained in the range and volatile on the monthly expiry day. Britannia, Axis Bank and HDFC Life closed in green and also registered as the top gainers whereas Bajaj Auto, Cipla and Eicher Mot were the top losers. Once gain the global markets are in panic mood due to fresh argument that has happened between Russia, USA and NATO. We expect the market may remain in the rangebound in coming days with high volatility .

Our Take- Nifty50 support may place around 15600 levels and resistance may place around 15950.

Banknifty support may place around 33000 and resistance around 33900 levels.

### Market Buzz

-  British Airways owner to buy 14 Airbus jets.
-  Russia abandons Snake Island in strategic victory for Ukraine.
-  Yellow metal to remain range-bound on hawkish US Fed, slowdown fears.
-  Turkey records first case of monkeypox.

### Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	15,780.25	-18.85	-0.12
Dow Jones	31,029.31	82.32	0.27
NASDAQ	11,177.89	-3.65	-0.03
S&P 500	3,818.83	-2.72	-0.07
FTSE 100	7,175.37	-136.95	-1.87
Nikkei 225*	26,393.04	-411.56	-1.54
Hang Seng*	21,859.79	-137.10	-0.62

Source: Investing.com \*(as of 4:04 pm) IST

### Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	33,425.10	155.2	0.47
Nifty IT	27,843.35	-296.75	-1.05
Nifty FMCG	37,664.55	-23.8	-0.06
Nifty Pharma	12,159.35	-51.6	-0.42

### Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
AXISBANK	1.49	EICHERMOT	-3.55
SBIN	1.42	CIPLA	-3.55
DIVISLAB	1.30	BPCL	-2.78
BRITANNIA	1.08	JSWSTEEL	-2.58
HDFCLIFE	1.06	SHREECEM	-2.50

### Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
INFY	S	BEARISH	1424.70	1497.05
KOTAKBANK	S	BEARISH	1638.55	1718.05
ADANIPOINT	S	BEARISH	636.55	757.20
TCS	S	BEARISH	3205.45	3355.65
TITAN	S	BEARISH	1828.75	1982.25

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